

# OFFICE OF FINANCIAL AID

3315 University Drive, Building 69 Bismarck, North Dakota 58504 financialaid@uttc.edu Phone: 701.255.3285 Fax: 701-530-0611

# 2021-2022 Verification Worksheet for Independent Student – Form 1 (VWI1)

Student Social Security Number or Student ID Number:

Student Name: Phone Number: \_\_\_\_\_

Form must be completed in blue or black ink. Failure to accurately complete this form may result in a delay of processing or change of financial aid eligibility. Additional documentation may be requested. Read instructions carefully before completing.

Section 1: Household Information

### **Student Information**

List the people in your household, including:

- Yourself (the student), and your spouse if you were married when you signed the FAFSA and;
- Your dependent children, if you will provide more than half of their support \* from July 1, 2021 through June 30, 2022, even if they do not live with you, and;
- Other people if they live with you, and you provide more than half of their support\* and will continue to provide more than half of their support from July 1, 2021 through June 30, 2022.

## **Family Information**

\*Support includes money, gifts, loans, housing, food, clothes, car, medical/dental care, college tuition, etc.

Full Name	Age	Relationship to Student	The name of the college attending from July 1, 2021 to June 30, 2022 and will be enrolled in at least half-time , in an eligible degree and/or certificate program.



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# Section 2: Income Information

#### TAX FILERS:

- If you and your spouse filed a 2019 Federal Income Tax Return, you must either give the Internal Revenue Service (IRS) permission to transfer all 2019 tax information directly to the FAFSA through the IRS Data Retrieval Tool, or submit a 2019 Federal Tax Return Transcript, or a signed copy of the 2019 Federal Tax Return (including schedules). If you and your spouse did not file 2019 taxes jointly, both you and your spouse should submit a Tax Return Transcript.
- To obtain an IRS Federal Tax Return Transcript, you may go to <a href="https://www.irs.gov/individuals/get-transcript">https://www.irs.gov/individuals/get-transcript</a> and click on "Get a Transcript Online" or "Get a Transcript by Mail" or call 1-800-908-9946. Be sure to order the IRS Tax "Return" Transcript.

#### NON-TAX FILERS:

- If you and/or your spouse did not file a 2019 Federal Income Tax Return, you are required to submit a Statement of Non-Filing and all 2019 W2s. To receive a 2019 Statement of Non-Filing, go to <a href="https://www.irs.gov/pub/irs-pdf/f4506t.pdf">https://www.irs.gov/pub/irs-pdf/f4506t.pdf</a> 
   <u>f4506t.pdf</u> complete form 4506-T with **Box 7** checked. If you are unable to obtain the Statement of Non-Filing, please contact the Financial Aid Office.
- If you (the student) or your spouse are not able to locate your 2019 W-2s, you can request to receive your Wage and Income Statement by checking **Box 8** on the 4506-T.

2019 Tax Filing Status: Only select one option for each individual		Spouse
<ol> <li>Has used or plans to use the IRS Data Retrieval Tool to transfer tax information electronically on FAFSA, or has plans to submit a copy of their 2019 IRS Federal Tax Return Transcripts or signed 2019 IRS Federal Return.</li> </ol>	0	0
2. Had income earned from work in 2019 as listed below, but has not filed and was not required to file a tax return and already has or plans to submit all 2019 W-2's. If this box is selected; 2019 wage information must be completed below.	0	0
3. Had no income, will not file, and was not required to file, a 2019 IRS Income Tax Return.		0

## 2019 Wage Information (Only Non-Filers)

Only complete wage information for each person who selected **Option 2** in the previous chart.

Non-Tax Filer	Name of Employer	2019 Income Earned
Student		\$
		\$
Spouse		\$
		\$

Student Signature:\_\_\_\_\_

Date:

The individual signing certifies the information reported is complete and accurate.